

## INDUSTRIAL

### Autonomous agricultural robots

A revolution in the making

Carlo Cloet, Innovation Engineer, CNHi Zedelgem December 15, 2022





### Index

CNHi Zedelgem

Why robots in agriculture?

Types of robots

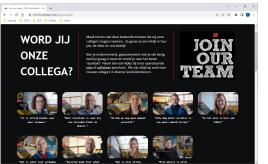
Examples

Outlook and opportunities

### **CNHi Zedelgem**

www.cnhind-zedelgem.be







https://cnhind-zedelgem.be/join-our-team



(Public)

## **Robots at CNHi**





tractor prototype with autonomous features



Zero emissions farming solution enhances value and delivers next step in the Company's innovation plan

London, December 9, 2022 - CNH Industrial revealed the New Holland T4 Electric Power - the industry's first all-electric light utility tractor prototype with autonomous features - at its Tech Day in Phoenia





Share 🕂

19 September 2022 Comments E

Technology >

Autonomous-

Staff Writer



#### Podcasts Weather Bookstore Farmer Of The Year 😏 in 🕂 APP NEWSLETTERS TRIAL MEMBERSHIP LOGIN

AGRIBUSINESS ResearchReport ALL SECTIONS LIVESTOCK MACHINERY INSIGHT

#### Case IH and Raven unveil autonomous spreader



#### Case IH introduces FieldXplorer technology for sugarcane plantations in Thailand

or 12 2022 - by Aericulture Post - Lance & Com

Unveiled at the Farm Progress Show 2022 last month in Iowa was built to help solve labour challenges and increase on far

"This is a significant milestone in our accelerated product de IH and Raven, highlighting our intense collaboration and rok CNH Industrial's acquisition of Raven in late 2021," said Scot president.

The applicator, with Raven Autonomy, allows for one or mor without an operator present in the cab.



All Austoft 9000 sugarcane harvesters are built ready with the latest innovations in sugarcane production including Case IH auto guidance, known as AFS AccuGuide

(Public)

Precision technology has reached new heights with GPS-enabled drones now able to interact with Case IH AES (Advanced Earning Surtems) coffware, providing accurate and real time intel



## Why robots in agriculture?

### **Driving factors**

- Organic farming
- Labor shortage
- Repetitive/demanding tasks
- Operator safety
- Soil compaction
- Noise pollution
- Efficient resource usage
- Data collection

### Soil compaction is not your friend



Image: https://hoards.com

### Worker Shortage Threatens U.S. Ag Sustainability



Image: https://www.pesticidereform.org



## Robot types

Source: FIRA 2021



#### ODOL, DY ECOF

### Seeding robots

#### Why seeding robots?

- Accurate plant densities contribute to high yields
- Precision seeding is gaining ground

#### State of play

- Limited research and prototypes focused on cereals
- >90% accuracy, +/- 5cm errors

### Crop Scouting robots

- Why crop scouting robots?
- Plant vigor monitoring
- Phenotyping
- State of play
- Focus on orchards and vineyards
- Vegetation Indexes, Canopy volume, Plant traits
- Costly sensorsVarious Immature solutions



ERIDT

AVEF

(Public)

Autonomous agricultural robots. December 15, 2022

6

## Robot types

Source: FIRA 2021

### Harvesting robots

#### Why harvesting robots

- · Labor-intensive and repetitive task
- · Harvesting within certain timeslot

#### State of play

- Bulk and selective harvesting robots
- Two main picking mechanisms grippers & suction
- Focus on strawberries, tomatoes and apples
- Crop dependent picking speeds and rates

### **Multi Purpose** robots

#### Why multi purpose robots?

- · Most field operations 1-2 times/ year
- · Short period of use/ task
- · Sharing between neighbors not feasible
- · Shorter depreciation period

#### State of play

- · Platforms with various already mounted implements/tools
- · Platforms with different mountable implements/tools
- Modular robots
- · Different sensors per task
- · No mature solutions



### **Plant management** robots

#### Why plant management robots?

 Pruning, thinning, de-leafing directly linked to fruit guality and yield

#### State of play

- Limited research and commercial solutions
- Focus on vineyards and greenhouse crops

### **Spraying Robots**

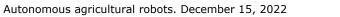
#### Why spraying robots

- · Fertilizers/Herbicides/Fungicides/...
- · Reduce farmer exposure to chemicals

#### State of play

- Selective/ Spot spraying
- Nozzles mounted on the platform/implement or robotic manipulator
- Real-time detection (not popular yet)
- >90% coverage
- Low operational speed



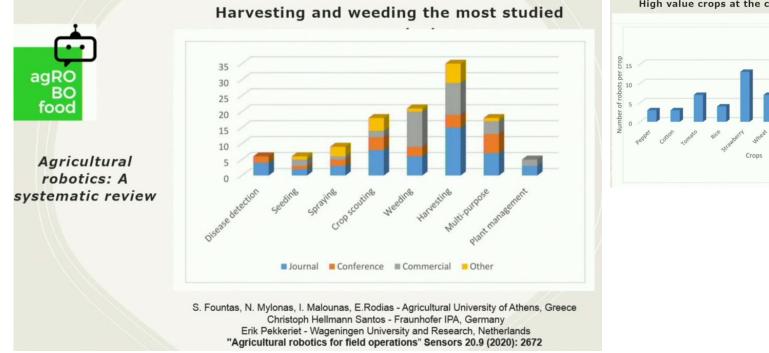




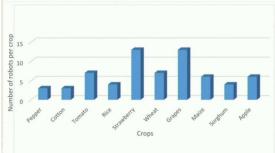
7

## Robot types

Source: FIRA 2021



#### High value crops at the center of attention



## Examples

Vineyards



Traxx - https://exxact-robotics.com/en/



Bakus - https://vitibot.fr/





Burro - https://burro.ai/



(Public)



Tractors with hitch



Trektor - https://www.sitia.fr/en/innovation-2/trektor/



Robotti - https://agrointelli.com/





Orchards



Tevel - https://www.tevel-tech.com/



FFRobotics - https://www.ffrobotics.com/



## Examples

Vegetables



Farmwise - https://farmwise.io/



Earth Rover - https://www.earthrover.farm/



Robot one - https://pixelfarmingrobotics.com/



## Examples

Phenotyping



Meropy Sentiv - https://meropy.com/en/robot.html

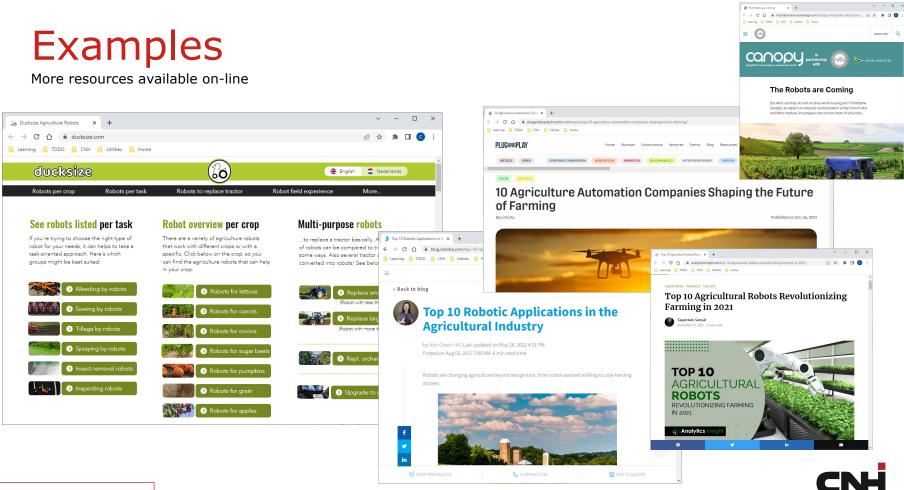


Harvest Croo - https://www.harvestcroorobotics.com/





INDUSTRIAL



(Public)

INDUSTRIA

## **Outlook and opportunities**

- Industry transitioning from early adopter to early majority
  - Many commercial products available today
  - Even more under development
- Remaining challenges
  - Robust operation (ODD)
  - Functional safety (EU machinery directive)
  - · Speed of operation
- Open questions
  - Ideal form factor?
  - Ideal business model? Own/lease/RaaS?





WHO WE ARE ?

PRODUCTS AND SERVICES V NEWS V

#### DOMAIN COMPLIANCE REVIEW

The conformity review of your winery consists in carrying out the eligibility of your plots of land to the vines robotics. The good functioning of the Bakus is conditioned by a **well-kept vineyard in conformity** with its technical capacities. **Autonomous work in plots** requires identification of the environment in which the electric stradel carrier operates.



CONTACT US



(Public)





# Backup

